



DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
33.20%	24.75%	1323.983	\$88.15

MARKET REVIEW

The Nigerian Equity Market concluded today's trading session on a bullish note, with the All-Share Index (ASI) advancing by **0.35%**. This upward trend contributed to a year-to-date return of **31.36%**, indicating a robust performance. The market movers were **ACCESSCORP**, **DANGSUGAR**, and **UBA**, among others. As a result, the market capitalization settled at **₦55.55 trillion**. The market breadth, a key indicator of investor sentiment, stood at **0.160x**, compared to **1.60x** in the previous trading session, suggesting a moderate investor appetite.

STATISTICS	Today	Previous	% change
NGX-ASI	98,225.63	97,879.94	↑ 0.35%
Mkt Cap. (N'trn)	55.55	55.36	↑ 0.35%
Volume (million)	552.21	277.24	↑ 99.18%
Mkt Turnover (NGN'mn)	14,919.71	5,082.97	↑ 193.52%
Number of Deals	9,350.00	8,714.00	↑ 7.30%

NGX RETURN HISTORY		
Day change	↑	0.35%
WTD Return	↑	0.07%
MTD Return	↓	-6.06%
QTD Return	↓	-6.06%
YTD Return	↑	31.36%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The market recorded **24** advancers, led by **CAP**, **LEARNAFRCA**, and **NAHCO**, which gained **10.00%**, **10.00%**, and **10.00%**, respectively. Conversely, **15** decliners were led by **DANGSUGAR**, **CWG**, and **HONYFLOUR**, which fell by **9.95%**, **9.82%**, and **9.74%**, respectively. The top volume and value drivers of the day's trading activity were **UBA**, **ZENITHBANK**, and **TIP**, among others.

The total trading volume for the day stood at **552.21 million shares**, slightly lower than the previous day's volume of **277.24 million shares**, valued at **₦14.91 billion**, executed in **9,350** deals. At the close of today's trading session, **127** stocks were traded.

As of the time of this report, energy prices were as follows, **Brent Crude** was trading at **\$87.87/barrel**, **WTI** at **\$81.30/barrel**, **OPECBASKET** was trading at **\$88.72/barrel** while Gold was trading at **\$2,307.08/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **105.98** index points, indicating a strengthening of the US dollar.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
CAP	26.00	28.60	10.00%	DANGSUGAR	43.20	38.90	-9.95%
LEARNAFRCA	3.00	3.30	10.00%	CWG	5.60	5.05	-9.82%
NAHCO	33.00	36.30	10.00%	HONYFLOUR	3.49	3.15	-9.74%
UACN	13.50	14.85	10.00%	CILEASING	3.70	3.35	-9.46%
CONOIL	90.90	99.95	9.96%	OMATEK	0.82	0.76	-7.32%

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
GTCO	32.70	32.70	245,459,806	GTCO	32.70	32.70	7,945,658,086.35
FBNH	22.35	23.90	45,468,550	FBNH	22.35	23.90	1,094,213,949.35
ACCESSCORP	16.95	16.85	42,872,090	ACCESSCORP	16.95	16.85	727,956,731.30
TRANSCORP	14.00	14.00	36,077,777	DANGSUGAR	43.20	38.90	691,177,662.70
UBA	23.25	23.90	22,451,746	TRANSPower	373.90	373.90	688,779,194.40

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